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## 12. OTHER GENERAL INFORMATION

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### 12.1 Share Capital

- i) No securities will be allotted or issued on the basis of this Prospectus later than twelve (12) months after the date of this Prospectus.
- ii) Save as disclosed in sections 4.3 and 4.5, no capital of the Company or its subsidiaries have been issued or are proposed to be issued as fully or partly paid-up in cash or otherwise, within the two (2) years preceding the date of this Prospectus.
- iii) There is no capital of Wang-Zheng or any of its subsidiaries that is under option, or agreed conditionally or unconditionally to be put under option.
- iv) Save for the IPO Shares reserved for the eligible employees of Wang-Zheng Group as disclosed in section 2.4, there is currently no other scheme for or involving the Directors or employees of Wang-Zheng or its subsidiaries.

### 12.2 Articles Of Association

The following represents extracts of the provisions of the Articles Of Association of Wang-Zheng relating to transfer of securities, remuneration of Directors, voting and borrowing powers of Directors, and changes in capital and variation of class rights.

#### 12.2.1 Transfer Of Securities

The provisions in the Company's Articles Of Association in respect of transfer of securities are as follows:-

##### **Article 38**

The transfer of any Listed Security or class of Listed Security of the Company, shall be by way of book entry by the Central Depository in accordance with the Rules and, notwithstanding Sections 103 and 104 of the Act, but subject to subsection 107C(2) of the Act and any exemption that may be made from compliance with subsection 107C(1) of the Act, the Company shall be precluded from registering and effecting any transfer of the Listed Security.

##### **Article 40**

The Central Depository may refuse to register any transfer of deposited security that does not comply with the Central Depositories Act and the Rules.

##### **Article 41**

Neither the Company nor its Directors nor any of its officers shall incur any liability for registering or acting upon a transfer of share apparently made by sufficient parties, or registered by the Central Depository, although the same may, by reason of any fraud or other cause not known to the Company or its Directors or other officers, be legally inoperative or insufficient to pass the property in the shares proposed or professed to be transferred, and although the transfer may, as between the transferor and transferee, be liable to be set aside, and notwithstanding that the Company may have notice that such instrument of transfer was signed or executed and delivered by the transferor in blank as to the name of the transferee or the particulars of the shares transferred, or otherwise in defective manner. And in every such case, the person registered as transferee, his executors, administrators and assignees, alone shall be entitled to be recognised as the holder of such shares and the previous holder shall, so far as the Company is concerned, be deemed to have transferred his whole title thereto.

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## **12. OTHER GENERAL INFORMATION (CONT'D)**

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### **12.2.2 Remuneration Of Directors**

The provisions in the Company's Articles Of Association in respect of remuneration of Directors are as follows:-

#### **Article 98(B)**

Every person acting as an alternate director shall (except as regards power to appoint an alternate and remuneration) be subject in all respects to the provisions of these Articles relating to directors and shall alone be responsible to the Company for his acts and defaults and shall not be deemed to be the agent of or for the director appointing him. An alternate director may be paid expenses and shall be entitled to be indemnified by the Company to the same extent as if he were a director but shall not be entitled to receive from the Company any fee in his capacity as an alternate director. Any fee paid by the Company to the alternate director shall be deducted from remuneration of the director appointing him as an alternate.

#### **Article 100**

The fees payable to the directors shall from time to time be determined by an ordinary resolution of the Company and shall (unless such resolution otherwise provided) be divisible among the directors as they may agree, or, failing agreement, equally, except that any director who shall hold office for part only of the period in respect of which such fee is payable shall be entitled only to rank in such division for a proportion of the fee related to the period during which he has held office. The fees of the directors shall not be increased except at a general meeting convened by a notice specifying the intention to propose such increase. The directors shall also be paid such travelling, hotel and other expenses as may reasonably be incurred by them in the execution of their duties including any such expenses incurred in connection with their attendance at meetings of directors. If by arrangement with the other directors, any director shall perform or render any special duties or service outside his ordinary duties as a director, the directors may pay him special remuneration, in addition to his ordinary remuneration as may be arranged, but so that the same shall not be calculated on turnover. The fees payable to non-executive directors shall be by a fixed sum and not by a commission on or percentage of profits or turnover and the salaries payable to executive directors may not include a commission on or percentage of turnover.

### **12.2.3 Voting And Borrowing Powers Of Directors**

The provisions in the Company's Articles of Association dealing with voting and borrowing powers of Directors, including voting powers in relation to proposals, arrangements or contracts in which they are interested are as follows:-

#### **Article 107**

A Director may vote in respect of interest in corporation promoted by Company.

A director of the Company may be or become a director or other officer of or otherwise interested in any corporation promoted by the Company of which the Company may be interested as shareholder or otherwise and no such director shall be accountable to the Company for any remuneration or other benefits received by him as a director or officer of or from his interest in such corporation unless the Company otherwise directs at the time of his appointment. The directors may exercise the voting power conferred by the shares or other interest in any such other corporation held or owned by the Company exercisable by them as directors of such other corporation in such manner and in all respects as they think fit (including the exercise thereof in favour of any resolution appointing themselves or any of them directors or other officers of such corporation), and any director may vote in favour of the exercise of such voting rights in manner aforesaid, notwithstanding that he may be, or is about to be appointed a director or other officer of such corporation and as such is or may become interested in the exercise of such voting rights in the manner aforesaid.

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## **12. OTHER GENERAL INFORMATION (CONT'D)**

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### **Article 110**

The Directors may borrow or raise money from time to time for the purposes of the Company or secure the payment of such sum as they think fit, and may secure the repayment of any such sums by mortgage or charge upon all or any of the property or assets of the Company or by issue of debentures (whether at par or at a discount or premium) or otherwise as they may think fit PROVIDED ALWAYS that the directors shall not borrow any money or mortgage or charge any of the Company's or the subsidiaries' undertakings, property, or any uncalled capital or to issue debentures and other securities whether outright or as security for any debt, liability or obligation of an unrelated third party.

### **12.2.4 Changes In Capital And Variation Of Class Rights**

The provisions in the Company's Articles of Association in respect of changes in capital or variation of class rights, which are as stringent as those provided in the Companies Act, 1965 are as follows:-

### **Article 7**

The repayment of preference capital other than redeemable preference capital or any other alteration of preference shareholders' rights, may only be made pursuant to a special resolution of the preference shareholders concerned, provided always that where the necessary majority for such a special resolution is not obtained at the meeting, consent in writing, if obtained from the holders of three-fourths of the preference capital concerned within 2 months of the meeting, shall be as valid and effectual as a special resolution carried at the meeting.

### **Article 48**

The Company may from time to time by ordinary resolution:-

- (a) increase its share capital by such sum to be divided into shares of such amount as the resolution shall prescribe;
- (b) consolidate and divide all or any of its share capital into shares of larger amount than its existing shares;
- (c) subject to the provisions of the Act, sub-divide its shares or any of them into shares of smaller amount and the resolution may determine that, as between the shares resulting from the sub-division, any of them may have any preference or advantage or be subject to any restriction as compared with the others; and
- (d) cancel any shares which, at the date of the passing of the resolution, have not been taken or agreed to be taken by any person and diminish the amount of its share capital by the amount of the shares so cancelled.

### **Article 49**

Subject to the provisions of the Act, the Company may by special resolution reduce its share capital, any capital redemption reserve and any share premium account in any way.

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**12. OTHER GENERAL INFORMATION (CONT'D)****12.3 Directors And Substantial Shareholders**

- i) Save for dividends, and remuneration and benefits for services rendered in all capacities to Wang-Zheng Group disclosed below, there are no other amounts paid to any Promoter, substantial shareholder upon completion of the IPO, or Director of Wang-Zheng, within the two (2) years preceding the date of this Prospectus.

Further information on the total amounts paid to the Promoters, substantial shareholders upon completion of the IPO, and Directors of Wang-Zheng are as follows:-

Financial Year Ended	Dividends (RM'000)	Remuneration And Benefits (RM'000)
31 December 2002	-	528
31 December 2003	3,864	707

- ii) The substantial shareholders, with 5% or more shareholding, directly or indirectly of Wang-Zheng, upon completion of the IPO, and their respective direct and indirect interests in the Shares of the Company, according to the register of substantial shareholders of Wang-Zheng as at 31 August 2004 (being the latest practicable date prior to the issuance of this Prospectus), and after the IPO are as follows:-

Substantial Shareholder	As At 31.8.2004				After The IPO			
	Direct		Indirect		Direct		Indirect	
	No. Of Shares	%	No. Of Shares	%	No. Of Shares	%	No. Of Shares	%
Wang-Zheng Resources	-	-	-	-	<sup>1</sup> 54,000,000	45.00	-	-
Goh Kheng Jiu	17,462,513	15.12	-	-	* 3,676,222	3.06	<sup>2</sup> 54,000,000	45.00
Dato' Abdul Azim Bin Mohd Zabidi	-	-	-	-	* # 9,620,000	8.02	-	-

Note:-

\* Based on the assumption of subscription of all his/her entitlement pursuant to the pink form allocation as set out in section 2.4.3.

# Based on the assumption of acquisition of the entire allocation approved by MITI. Dato' Abdul Azim Bin Mohd Zabidi had furnished a written undertaking on 16 August 2004 that he would acquire 9,600,000 Shares allocated to him.

<sup>1</sup> The Swap, which would cause Wang-Zheng Resources to receive 54,000,000 Wang-Zheng Shares, would be completed upon the relevant Wang-Zheng Shares being credited into the CDS Account of Wang-Zheng Resources prior to the listing of and quotation for Wang-Zheng Shares on Bursa Securities.

<sup>2</sup> Deemed interest by virtue of his 15.85% shareholding in Wang-Zheng Resources upon completion of the Swap. The Swap would be completed upon the relevant Wang-Zheng Shares being credited into the CDS Account of Wang-Zheng Resources prior to the listing of and quotation for Wang-Zheng Shares on Bursa Securities.

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**12. OTHER GENERAL INFORMATION (CONT'D)**

- iii) The Directors of Wang-Zheng and their respective direct and interests in the Shares of the Company, according to the register of directors' shareholdings as at 31 August 2004 (being the latest practicable date prior to the issuance of this Prospectus) and after the IPO are as follows:-

Director	As At 31.8.2004				After The IPO			
	Direct		Indirect		Direct		Indirect	
	No. Of Shares	%	No. Of Shares	%	No. Of Shares	%	No. Of Shares	%
Chung Shan Kwang	11,454,835	9.92	<sup>1</sup> 6,087,760	5.27	* 1,818,072	1.52	<sup>1</sup> 859,933	0.72
Dato' Abdul Azim Bin Mohd Zabidi	-	-	-	-	* <sup>#</sup> 9,620,000	8.02	-	-
Goh Kheng Jiu	17,462,513	15.12	-	-	* 3,676,222	3.06	<sup>2</sup> 54,000,000	45.00
Khoo Beng Hwa	12,291,095	10.64	-	-	* 1,936,198	1.61	-	-
Thang Yuen Mei	7,670,425	6.64	-	-	* 1,283,487	1.07	-	-
Tan Wan Huat	7,538,782	6.53	-	-	* 1,264,887	1.05	-	-
Chai Tuck Chuen	7,960,429	6.89	-	-	* 1,324,459	1.10	-	-
Teh Hui Guan	9,425,939	8.16	-	-	* 1,531,479	1.28	-	-
Tan Teck Ang	4,790,211	4.15	-	-	* 696,641	0.58	-	-
Chung Shan Meng	3,703,473	3.21	-	-	* 543,133	0.45	-	-
Fu Jun	-	-	<sup>3</sup> 6,087,760	5.27	* 20,000	0.02	<sup>3</sup> 859,933	0.72
Loo Choo Hong	-	-	-	-	* 20,000	0.02	-	-
Ch'ng Eng Hing	-	-	-	-	* 20,000	0.02	-	-
Low Yu Keat	-	-	-	-	* 20,000	0.02	-	-
Tan Kar Thye	-	-	-	-	* 20,000	0.02	-	-
Yap Kien Pin	-	-	-	-	* 20,000	0.02	-	-

**Note:-**

\* Based on the assumption of subscription of all his/her entitlement pursuant to the pink form allocation as set out in section 2.4.3.

# Based on the assumption of acquisition of the entire allocation approved by MITI. Dato' Abdul Azim Bin Mohd Zabidi had furnished a written undertaking on 16 August 2004 that he would acquire 9,600,000 Shares allocated to him.

<sup>1</sup> Deemed interest by virtue of his 10.00% shareholding in Macro-Link Sdn Bhd and his appointment to administer the distribution of a deceased shareholder's 6.00% shareholding in Macro-Link Sdn Bhd.

<sup>2</sup> Deemed interest by virtue of his 15.85% shareholding in Wang-Zheng Resources upon completion of the Swap. The Swap would be completed upon the relevant Wang-Zheng Shares being credited into the CDS Account of Wang-Zheng Resources prior to the listing of and quotation for Wang-Zheng Shares on Bursa Securities.

<sup>3</sup> Deemed interest by virtue of his 70.00% shareholding in Macro-Link Sdn Bhd.

- iv) Save as disclosed under section 7, none of the substantial shareholders and Directors of Wang-Zheng has interest in any contract or arrangement which is significant to the business of Wang-Zheng or Wang-Zheng Group taken as a whole.
- v) Save as disclosed in section 12.3(ii), the substantial shareholders and Directors of Wang-Zheng are not aware of any persons who, directly or indirectly, jointly or severally, exercise control over Wang-Zheng Group.

**12.4 Material Contracts**

Save as disclosed below, there are no other material contracts (including contracts not reduced into writing), not being contracts entered into in the ordinary course of business which have been entered into by Wang-Zheng and/or its subsidiaries within two (2) years preceding 31 August 2004, being the latest practicable date prior to issuance of this Prospectus:-

- i) A Sale And Purchase Agreement dated 14 January 2003 between Van Leer (Malaysia) Sdn Bhd as the vendor and New Top Win as the purchaser for the acquisition of all that piece of 99 years leasehold vacant industrial land expiring on 11 December 2096 held under HS(D) 115081, PT 36416, Mukim Sungai Buloh, Daerah Petaling, Selangor measuring a provisional land area of 26,305 square metres for a total purchase consideration of RM5,200,000. The acquisition has been completed;

**12. OTHER GENERAL INFORMATION (CONT'D)**

- ii) A conditional Sale And Purchase Agreement dated 12 December 2003 between Wang-Zheng and the vendors of Wang-Zheng Corporation for the acquisition of the entire issued and fully paid-up share capital of Wang-Zheng Corporation comprising 3,325,000 ordinary shares of RM1.00 each for a purchase consideration of RM23,153,717 based on the audited consolidated NTA of Wang-Zheng Corporation as at 30 June 2003 of RM23,153,717. The purchase consideration was to be satisfied by the issuance of 46,307,189 new Shares in Wang-Zheng at an issue price of approximately RM0.50 per Share. The transaction was completed on 16 July 2004;
- iii) A conditional Sale And Purchase Agreement dated 12 December 2003 between Wang-Zheng and the vendors of Quality Hero for the acquisition of the entire issued and fully paid-up share capital of Quality Hero comprising 250,000 ordinary shares of RM1.00 each for a purchase consideration of RM3,476,107 based on the audited NTA of Quality Hero as at 30 June 2003 of RM3,476,107. The purchase consideration was to be satisfied by the issuance of 6,952,177 new Shares in Wang-Zheng at an issue price of approximately RM0.50 per Share. The transaction was completed on 16 July 2004;
- iv) A conditional Sale And Purchase Agreement dated 12 December 2003 between Wang-Zheng and certain vendors of Carefeel Cotton for the acquisition of 962,500 ordinary shares of RM1.00 each, representing 44% of the issued and fully paid-up share capital of Carefeel Cotton, for a purchase consideration of RM2,781,770 based on the audited NTA of Carefeel Cotton as at 30 June 2003 of RM6,322,204. The purchase consideration was to be satisfied by the issuance of 5,563,510 new Shares in Wang-Zheng at an issue price of approximately RM0.50 per Share. The transaction was completed on 16 July 2004;
- v) A conditional Sale And Purchase Agreement dated 12 December 2003 between Wang-Zheng and certain vendors of New Top Win for the acquisition of 440,000 ordinary shares of RM1.00 each, representing 44% of the issued and fully paid-up share capital of New Top Win, for a purchase consideration of RM8,287,186 based on the audited consolidated NTA of New Top Win as at 30 June 2003 of RM18,834,514. The purchase consideration was to be satisfied by the issuance of 16,574,285 new Shares in Wang-Zheng at an issue price of approximately RM0.50 per Share. The transaction was completed on 16 July 2004;
- vi) A conditional Sale And Purchase Agreement dated 12 December 2003 between Wang-Zheng and certain vendors of Modern Alpine for the acquisition of 1,470,000 ordinary shares of RM1.00 each, representing 49% of the issued and fully paid-up share capital of Modern Alpine, for a purchase consideration of RM2,048,247 based on the audited NTA of Modern Alpine as at 30 June 2003 of RM4,180,095. The purchase consideration was to be satisfied by the issuance of 4,096,471 new Shares in Wang-Zheng at an issue price of approximately RM0.50 per Share. The transaction was completed on 16 July 2004;
- vii) A conditional Sale And Purchase Agreement dated 12 December 2003 between Wang-Zheng and certain vendors of Mey Paper for the acquisition of 350,000 ordinary shares of RM1.00 each, representing approximately 32.94% of the issued and fully paid-up share capital of Mey Paper, for a purchase consideration of RM631,685 based on the audited NTA of Mey Paper as at 30 June 2003 of RM1,917,616. The purchase consideration was to be satisfied by the issuance of 1,263,364 new Shares in Wang-Zheng at an issue price of approximately RM0.50 per Share. The transaction was completed on 16 July 2004;
- viii) Two (2) Reorganisation Agreements dated 28 July 2004 between Wang-Zheng as the purchaser, and Wang-Zheng Corporation and New Top Win as the vendors, for the acquisition of the entire equity interest of Wang-Zheng Corporation and New Top Win in Carefeel Cotton, New Top Win, Modern Alpine and/or Mey Paper upon completion of the Acquisitions, based on the audited NTA or audited consolidated NTA of the respective companies as at 30 June 2003; and
- ix) The Underwriting Agreement dated 28 July 2004 between the Company, the Offerors, the Managing Underwriter and the Underwriters for the underwriting of 10,000,000 IPO Shares for an underwriting commission of 2.0% of the IPO Price of RM1.00 per share.

**12. OTHER GENERAL INFORMATION (CONT'D)****12.5 Material Agreements**

Save as disclosed below, up to 31 August 2004, being the latest practicable date prior to issuance of this Prospectus, Wang-Zheng Group has not entered into other material agreements, including but not limited to shareholders' agreements, agreements underlying the basis of the business of Wang-Zheng Group, supplier arrangements, customer agreements, insurance policies and Directors' service agreements (including informal arrangements or understandings that are not reduced in writing).

- i) Deed Of Assignment dated 12 June 2003 between Mass Paper Industries Sdn Bhd, as the assignor, and Wang-Zheng Corporation, as the assignee, for the assignment of the trademark application in relation to "CAREFEEL" held under application no. 93/09780 together with the goodwill of the business attached to the trademarks, by the assignor to the assignee for a total consideration of RM10.00;
- ii) Deed Of Assignment dated 12 June 2003 between Mass Paper Industries Sdn Bhd, as the assignor, and Wang-Zheng Corporation, as the assignee, for the assignment of all those trademark applications in relation to "CARINA" held under application no. 89/02701, 89/03464, 88/05957, 92/07964, 94/04242 and 88/02376 together with the goodwill of the business attached to the trademarks, by the assignor to the assignee for a total consideration of RM10.00;
- iii) Deed Of Assignment dated 12 June 2003 between Mass Paper Industries Sdn Bhd, as the assignor, and Wang-Zheng Corporation, as the assignee, for the assignment of the trademark application in relation to "CARINA" held under application no. 89/07624 together with the goodwill of the business attached to the trademarks, by the assignor to the assignee for a total consideration of RM10.00;
- iv) Deed Of Assignment dated 12 June 2003 between Mass Paper Industries Sdn Bhd, as the assignor, and Wang-Zheng Corporation, as the assignee, for the assignment of all those trademark applications in relation to "COSMEX" held under application no. 96/00252 and 95/13145 together with the goodwill of the business attached to the trademarks, by the assignor to the assignee for a total consideration of RM10.00;
- v) Tenancy Agreement dated 10 April 2003 between MMF Haus Sdn Bhd, as the landlord, and Wang-Zheng Corporation, as the tenant, for the tenancy at Lot 5406, Batu 22, Jalan Kundang, 48000 Rawang, Selangor. The agreement is for a term of two (2) years commencing on 1 April 2003 and expiring on 31 March 2005 at a monthly rental of RM40,000; and
- vi) Tenancy Renewal Letter dated 6 October 2003 between Malaya Plywood And Veneer Factory Sdn Bhd, as the landlord, and New Top Win, as the tenant, for Lot 23118, Jalan Kepong, Mukim Batu, Kuala Lumpur. The renewed tenancy is for a term of two (2) years commencing on 1 November 2003 and expiring on 31 October 2005 at a monthly rental of RM25,800.

**12.6 Material Litigation And Arbitration**

As at 31 August 2004, being the latest practicable date to the printing of the Prospectus, neither Wang-Zheng nor any of its subsidiaries are engaged in any material litigation and arbitration, either as plaintiff or defendant, which has or might have material effects on the business or financial position of Wang-Zheng or its subsidiaries, and the Directors of Wang-Zheng do not know of any proceeding pending or threatened or of any facts likely to give rise to any proceeding which might materially and adversely affect the position or business of Wang-Zheng or its subsidiaries.

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**12. OTHER GENERAL INFORMATION (CONT'D)**

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**12.7 General Information**

During the last financial year and the current financial year, there were no:-

- i) public take-over offers by third parties in respect of Wang-Zheng Shares; and
- ii) public take-over offers by Wang-Zheng in respect of other companies' securities.

**12.8 Consents**

- i) The written consents of the Adviser, Managing Underwriter, Underwriter and Placement Agent, Underwriters, Company Secretaries, Auditors, Solicitors, Principal Bankers, Issuing House, Registrars and Transfer Office, and Independent Market Researcher, to the inclusion in this Prospectus of their names in the form and context in which their names appear have been given before the issue of this Prospectus and have not subsequently been withdrawn.
- ii) The written consent of the Reporting Accountants to the inclusion in this Prospectus of their names, Accountants' Report, and their letters relating to the Consolidated Profit Forecast for the financial year ending 31 December 2004 and the Proforma Consolidated Balance Sheets as at 30 April 2004, in the form and context in which they are contained in this Prospectus, has been given before the issue of this Prospectus and has not subsequently been withdrawn.

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**12. OTHER GENERAL INFORMATION (CONT'D)****12.9 Documents For Inspection**

Copies of the following documents may be inspected at the registered office of Wang-Zheng during normal business hours for a period of twelve (12) months from the date of this Prospectus:-

- i) Memorandum and Articles of Association of Wang-Zheng;
- ii) Reporting Accountants' letters relating to the Consolidated Profit Forecast for the financial year ending 31 December 2004 and the Proforma Consolidated Balance Sheets as at 30 April 2004 set out in sections 9.5 and 9.9 respectively;
- iii) Accountants' Report set out in section 10;
- iv) Directors' Report set out in section 11;
- v) Independent Market Research Report dated November 2003 prepared for enclosure to the submission of the Listing Scheme to the SC;
- vi) Material contracts and material agreements referred to in sections 12.4 and 12.5 respectively;
- vii) Letters of consent referred to in section 12.8;
- viii) The audited financial statements of Wang-Zheng Berhad for the nine (9) months ended 31 December 2003 and the four (4) months ended 30 April 2004;
- ix) The audited financial statements of Wang-Zheng Corporation for the five (5) financial years ended 31 December 2003 and the four (4) months ended 30 April 2004;
- x) The audited financial statements of Quality Hero for the eight (8) months ended 31 December 2000 (since incorporation), the three (3) financial years ended 31 December 2003 and the four (4) months ended 30 April 2004;
- xi) The audited financial statements of Carefeel Cotton for the five (5) financial years ended 31 December 2003 and the four (4) months ended 30 April 2004;
- xii) The audited financial statements of New Top Win for the five (5) financial years ended 31 December 2003 and the four (4) months ended 30 April 2004;
- xiii) The audited financial statements of Modern Alpine for the nine (9) months ended 31 December 2002 (since incorporation), the financial year ended 31 December 2003 and the four (4) months ended 30 April 2004; and
- xiv) The audited financial statements of Mey Paper for the five (5) financial years ended 31 December 2003 and the four (4) months ended 30 April 2004.

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**12. OTHER GENERAL INFORMATION (CONT'D)**

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**12.10 Responsibility Statements**

This Prospectus has been seen and approved by the Promoters and Directors of Wang-Zheng, and the Offerors, and they collectively and individually accept full responsibility for the accuracy of the information contain herein and confirm that, after having made all reasonable enquiries, that to the best of their knowledge and belief, there are no false or misleading statement or other facts the omission of which would make any statement herein false or misleading. The Directors of Wang-Zheng hereby accept full responsibility for the profit forecast included in this Prospectus and confirm that the profit forecast have been prepared based on assumptions made.

AmMerchant Bank, being the Adviser, Managing Underwriter and Placement Agent, acknowledges that, based on all available information and to the best of its knowledge and belief, this Prospectus constitutes a full and true disclosure of all material facts concerning the initial public offering and is satisfied that any profit forecast (for which the Directors of Wang-Zheng are fully responsible), prepared for inclusion in this Prospectus have been stated by the Directors of Wang-Zheng after due and careful enquiry and have been duly reviewed by the Reporting Accountants.

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## 13. PROCEDURES FOR APPLICATIONS AND ACCEPTANCE

### 13.1 Opening And Closing Of Application Lists

Applications will be accepted from 10.00 am on 30 September 2004 to 5.00 pm on 7 October 2004 or for such further period or periods as the Directors of Wang-Zheng, together with the Managing Underwriter may decide. Where the closing date of application is extended from the original closing date, the notice of such extension(s) will be advertised in a daily Bahasa Malaysia newspaper and a daily English newspaper. Late applications will not be accepted. Should there be an extension of the closing date, the listing of Wang-Zheng may be extended.

### 13.2 Procedure For Application

#### 13.2.1 Methods Of Application

Application Form or Electronic Share Application.

#### 13.2.2 Types Of Application Forms

The following relevant Application Forms issued with the notes and instructions printed therein are enclosed with this Prospectus and are deemed to form part thereof:-

- (i) **Pink** Application Forms for application by the eligible Directors and employees, and/or business associates of Wang-Zheng Group, and/or other persons who have contributed to the success of Wang-Zheng Group;
- (ii) **White** Application Forms for the application of Malaysian Persons of which at least 30% is set aside strictly for Bumiputera individuals, companies, co-operatives, societies and institutions; and
- (iii) **Yellow** Application Forms for application by placees under the private placement.

**White** Application Forms together with copies of this Prospectus may be obtained, subject to availability, from AmMerchant Bank, member companies of Bursa Securities, members of the Association of Banks in Malaysia, members of the Association of Merchant Banks in Malaysia and MIH.

**Pink** and **Yellow** Application Forms together with copies of this Prospectus will be sent out to eligible Directors and employees, and/or business associates of Wang-Zheng Group, and/or other persons who have contributed to the success of Wang-Zheng Group, and identified investors respectively.

#### 13.2.3 General Conditions For Applications

This Application shall be made in connection with and subject to the terms of this Prospectus and the Memorandum and Articles of Association of Wang-Zheng.

- (i) **Applications And Acceptances By Eligible Directors And Employees, And/Or Business Associates, And/Or Other Persons Who Have Contributed To The Success Of Wang-Zheng Group**

Applications for the 4,000,000 Wang-Zheng Shares reserved for eligible Directors and employees, and/or business associates of Wang-Zheng Group, and/or other persons who have contributed to the success of Wang-Zheng Group, must be made on the special **Pink** Application Forms provided, and **NOT** on any other Application Form or by way of Electronic Share Application through a Participating Financial Institution's ATM.

- (ii) **Application By Malaysian Public For Allocations Via Balloting**

Applications for the 6,000,000 Wang-Zheng Shares made available for applications by the Malaysian public must be made on the **White** Application Forms provided or by way of Electronic Share Application through a Participating Financial Institution's ATM. A corporation or institution cannot apply for shares by way of Electronic Share Application.

**13. PROCEDURES FOR APPLICATIONS AND ACCEPTANCE (CONT'D)**

**(iii) Application By Bumiputera Investors Approved By MITI**

Applications for the 36,000,000 Wang-Zheng Shares made available for applications by the Bumiputera investors approved by MITI must be made on the **White** Application Forms provided, and **NOT** on any other Application Form or by way of Electronic Share Application through a Participating Financial Institution's ATM.

**(iv) Application By Places Under Private Placement**

Applications for the 3,000,000 Wang-Zheng Shares via private placement must be made on the special **Yellow** Application Forms provided, and **NOT** on any other Application Form or by way of Electronic Share Application through a Participating Financial Institution's ATM. The completed **Yellow** Application Forms are to be delivered to the Placement Agent and **NOT** to any other party so as to arrive not later than 5.00 pm on 7 October 2004 or such other dates as the Directors of Wang-Zheng in their absolute discretion may decide, at the following address:-

AmMerchant Bank Berhad (23742-V)  
Corporate Finance Department  
21<sup>st</sup> Floor, Bangunan AmBank Group  
55 Jalan Raja Chulan  
50200 Kuala Lumpur

Under the private placement, the potential investors have been identified or will be identified. The Placement Agent will, on the opening of the Application List, send out this Prospectus to this group of investors together with the **Yellow** Application Forms.

Directors and employees of MIH and their immediate families are strictly prohibited from applying for the IPO Shares. Directors (including one who is designated as a director under the Companies Act, 1965) of Wang-Zheng and its subsidiaries and the associates of such Directors are not allowed to apply for the IPO Shares.

Persons submitting applications by way of Application Forms or by way of Electronic Share Applications **must have a CDS Account**.

APPLICANTS MAY APPLY FOR SHARES UNDER THE PRIVATE PLACEMENT TRANCHE OR THE PUBLIC OFFER TRANCHE OR BOTH. AN APPLICANT WHO HAS BEEN SUCCESSFULLY ALLOCATED SHARES UNDER THE PUBLIC OFFER MAY ALSO, AT THE DISCRETION OF THE PLACEMENT AGENT, BE ALLOCATED SHARES UNDER THE PRIVATE PLACEMENT OR VICE VERSA. MULTIPLE APPLICATIONS MADE UNDER THE PRIVATE PLACEMENT TRANCHE OR PUBLIC OFFER TRANCHE SHALL BE REJECTED. AN APPLICANT MAY ONLY SUBMIT ONE (1) APPLICATION FORM UNDER EACH OF THE PRIVATE PLACEMENT TRANCHE AND THE PUBLIC OFFER TRANCHE.

IN THE CASE OF AN INDIVIDUAL APPLICANT OTHER THAN A MEMBER OF THE ARMED FORCES OR POLICE, THE NAME, NATIONAL REGISTRATION IDENTITY CARD NUMBER AND ADDRESS OF THE APPLICANT MUST BE EXACTLY THE SAME AS STATED IN:-

- (a) THE APPLICANT'S IDENTITY CARD ("NRIC");
  - (ii) ANY VALID TEMPORARY IDENTITY DOCUMENT AS ISSUED BY THE NATIONAL REGISTRATION DEPARTMENT FROM TIME TO TIME; OR
  - (iii) THE APPLICANT'S RESIT PENGENALAN SEMENTARA (JPN 1/9) ISSUED PURSUANT TO PERATURAN 5(6) PERATURAN-PERATURAN PENDAFTARAN NEGARA 1990; AND
- (b) THE RECORDS OF BURSA SECURITIES.

**13. PROCEDURES FOR APPLICATIONS AND ACCEPTANCE (CONT'D)**

WHERE THE APPLICANT IS A MEMBER OF THE ARMED FORCES OR POLICE, THE NAME, AND THE ARMED FORCES OR POLICE PERSONNEL NUMBER, AS THE CASE MAY BE, OF THE APPLICANT MUST BE EXACTLY THE SAME AS STATED IN HIS AUTHORITY CARD.

IN THE CASE OF A CORPORATE/INSTITUTIONAL APPLICANT, THE NAME AND THE CERTIFICATE OF INCORPORATION NUMBER OF THE APPLICANT MUST BE EXACTLY THE SAME AS THE APPLICANT'S CERTIFICATE OF INCORPORATION.

No acknowledgement of the receipt of Application Forms or application monies will be made by Wang-Zheng and/or the Offerors and/or the Issuing House.

**13.3 Terms And Conditions For Applications Using Application Forms**

Application by way of Application Forms shall be made on, and subject to, the terms and conditions appearing below:-

- (a) Applicant who is an individual must be a Malaysian Citizen residing in Malaysia, with Malaysian address and with CDS Account.
- (b) Applicant which is a corporation/institution incorporated in Malaysia must have a CDS Account and subject to the following:-
  - (i) If the corporation/institution has a share capital, more than half of the issued share capital (excluding preference share capital) is held by Malaysian citizens; and
  - (ii) There is a majority of Malaysian citizens on the board of Directors/trustee.
- (c) Applicant which is a superannuation, provident or pension funds must be established or operating in Malaysia and with a CDS Account.
- (d) Applications will not be accepted from trustees, any person under 18 years of age, sole proprietorships, partnership or other incorporated bodies or associations, other than corporations/institutions referred to in item 13.3 (b) and (c) above or the trustees thereof.
- (e) The Application Form must be completed in accordance with the Notes and instructions printed on the reverse side of the Application Forms. In accordance with Section 41(2) of the Securities Commission Act 1993, the Application Form together with the Notes and Instructions printed thereon are accompanied by this Prospectus. Applications which **do not strictly** conform to the terms of this Prospectus or Application Form or Notes and Instructions printed thereon or which are illegible may not be accepted.
- (f) EACH COMPLETED APPLICATION FORM MUST BE ACCOMPANIED BY REMITTANCES IN RINGGIT MALAYSIA FOR THE FULL AMOUNT PAYABLE EITHER BY:-
  - BANKER'S DRAFT OR CASHIER'S ORDER PURCHASED WITHIN MALAYSIA ONLY AND DRAWN ON A BANK IN KUALA LUMPUR (differentiated by a special red band for Bumiputera applicants); OR
  - CHEQUES ISSUED BY PARTICIPATING LICENSED FINANCE COMPANIES IN MALAYSIA AND DRAWN ON A BANK IN KUALA LUMPUR (differentiated by a special red band for Bumiputera applicants); OR
  - MONEY ORDER OR POSTAL ORDER (for applicants from Sabah and Sarawak only); OR

**13. PROCEDURES FOR APPLICATIONS AND ACCEPTANCE (CONT'D)**

- GUARANTEED GIRO ORDER ("GGO") from Bank Simpanan Nasional Malaysia Berhad (differentiated by a special red band for Bumiputera applicants); OR
- ATM STATEMENT OBTAINED FROM ANY OF THE FOLLOWING FINANCIAL INSTITUTIONS:-
  - Alliance Bank Malaysia Berhad (88103-W);
  - AmBank Berhad (295576-U);
  - AmFinance Berhad (5493-X);
  - Affin-ACF Finance Berhad (6521-U);
  - Bumiputra-Commerce Bank Berhad (13491-P);
  - EON Bank Berhad (92351-V);
  - EON Finance Berhad (9692-K);
  - Hong Leong Bank Berhad (97141-X);
  - Hong Leong Finance Berhad (7797-U);
  - Malayan Banking Berhad (3813-K);
  - Mayban Finance Berhad (3905-T);
  - Public Bank Berhad (6463-H);
  - Public Finance Berhad (6471-U);
  - RHB Bank Berhad (6171-M);
  - Southern Bank Berhad (5303-W); and
  - Southern Finance Berhad (3838-T).

MADE OUT IN FAVOUR OF:-

**"MIH SHARE ISSUE ACCOUNT NO: 321"**

AND CROSSED "**A/C PAYEE ONLY**" (EXCLUDING ATM STATEMENTS) AND ENDORSED ON THE REVERSE SIDE WITH THE NAME AND ADDRESS OF THE APPLICANT.

APPLICATIONS ACCOMPANIED BY ANY MODE OF PAYMENT OTHER THAN THOSE STATED ABOVE OR WITH EXCESS OR INSUFFICIENT REMITTANCE OR INAPPROPRIATE BANKER'S DRAFT/CASHIER'S ORDERS/MONEY ORDERS/GGO WILL NOT BE ACCEPTED. DETAILS OF THE REMITTANCE MUST BE FILLED IN THE APPROPRIATE BOXES PROVIDED IN THE APPLICATION FORMS.

- (g) AN APPLICANT **MUST** STATE HIS/HER CDS ACCOUNT NUMBER IN THE SPACE PROVIDED IN THE APPLICATION FORM AND HE/SHE SHALL BE DEEMED TO HAVE AUTHORISED BURSA DEPOSITORY TO DISCLOSE INFORMATION PERTAINING TO THE CDS ACCOUNT TO THE ISSUING HOUSE/COMPANY.
- (h) THE NAME AND ADDRESS OF THE APPLICANT MUST BE WRITTEN ON THE REVERSE SIDE OF THE BANKER'S DRAFT, CASHIER'S ORDER, ATM STATEMENT, MONEY ORDER, POSTAL ORDER, CHEQUES ISSUED BY PARTICIPATING LICENSED FINANCE COMPANIES OR GGO FROM BANK SIMPANAN NASIONAL MALAYSIA BERHAD.
- (i) The Directors of Wang-Zheng reserve the right to require any successful applicant to appear in person at the registered office of MIH within 14 days of the date of the notice issued to him to ascertain the regularity or propriety of the Application. The Directors of Wang-Zheng shall not be responsible for any loss or non-receipt of the said notice nor shall they be accountable for any expenses incurred or to be incurred by the successful applicant for the purpose of complying with this provision.
- (j) The issuing house on the authority of the Directors of Wang-Zheng reserves the right to reject Applications which do not conform to these instructions or which are illegible or which are accompanied by remittances improperly drawn.

**13. PROCEDURES FOR APPLICATIONS AND ACCEPTANCE (CONT'D)**

- (k) The issuing house on the authority of the Directors of Wang-Zheng reserves the right not to accept any application in part only without assigning any reason therefor. Due consideration will be given to the desirability of allotting the IPO Shares to a reasonable number of applicants with a view to establish an adequate market for Wang-Zheng Shares.
- (l) Where an Application is not accepted, the full amount of the Application monies, without interest, will be returned and despatched to the applicant within ten (10) market days from the date of the ballot of the Application lists by ordinary post to the Applicant's address last maintained with Bursa Depository or where the Application is not accepted due to the Applicant not having provided a CDS Account, to the address as per the National Registration Identity Card or "Resit Pengenalan Sementara (JPN 1/9)" or any valid temporary identity document as issued by the National Registration Department from time to time.
- (m) The applicant shall ensure that his personal particulars as stated in the Application Form are identical with the records maintained by Bursa Depository. The applicant must inform Bursa Depository promptly of any change in address failing which the notification letter of successful allocation will be sent to his/her registered or correspondence address last maintained with Bursa Depository.
- (n) MIH reserves the right to bank in all application monies from unsuccessful Bumiputera applicants and partially successful applicants, which would subsequently be refunded without interest by registered post.
- (o) Each completed Application Form must be despatched by **ORDINARY POST** in the official envelopes provided to the following address:-

Malaysian Issuing House Sdn Bhd  
27th Floor, Menara Multi-Purpose  
Capital Square  
No. 8, Jalan Munshi Abdullah  
50100 Kuala Lumpur

**OR DELIVERED BY HAND** in the Drop-in Boxes provided at the back portion of Menara Multi-Purpose, Capital Square, No. 8, Jalan Munshi Abdullah, 50100 Kuala Lumpur so as to arrive not later than 5.00 p.m. on 7 October 2004 or such further period or periods as the Promoters and/or Directors of Wang-Zheng, together with the Managing Underwriter in their absolute discretion may mutually decide.

Applications may also be delivered in a drive-in-manner at Stadium Hoki Tun Razak, Jalan Duta, Kuala Lumpur on 7 October 2004 between 10.00 a.m. to 5.00 p.m. only.

- (p) PLEASE DIRECT ALL ENQUIRIES IN RESPECT OF THE **WHITE APPLICATION FORM** TO MIH.

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### 13. PROCEDURES FOR APPLICATIONS AND ACCEPTANCE (CONT'D)

#### 13.4 Terms And Conditions For Electronic Share Applications

##### 13.4.1 Steps For Electronic Share Application Through A Participating Financial Institution's ATM

- (a) Applicant must have an account with a Participating Financial Institution and an ATM card issued by that Participating Financial Institution to access the account;
- (b) Applicant **must** have a CDS Account; and
- (c) Applicant is to apply for the Shares via the ATM of the Participating Financial Institution by choosing the Electronic Share Application option. Mandatory statements required in the Application are set out in section 13.4.3. Applicant is to enter at least the following information through the ATM where the instructions on the ATM screen at which he enters his Electronic Share Application requires him to do so:-
  - Personal Identification Number ("PIN");
  - **MIH Share Issue Account No 321;**
  - CDS Account Number;
  - Number of Wang-Zheng Shares applied for and/or the RM amount to be debited from the account; and
  - Confirmation of several mandatory statements.

##### 13.4.2 Participating Financial Institutions

Electronic Share Applications may be made through an ATM of the following Participating Financial Institutions and their branches:-

- AmBank Berhad;
- AmFinance Berhad;
- Bumiputra-Commerce Bank Berhad;
- HSBC Bank Malaysia Berhad;
- Malayan Banking Berhad;
- Mayban Finance Berhad;
- OCBC Bank (Malaysia) Berhad; or
- Standard Chartered Bank Malaysia Berhad (at selected branches only).

##### 13.4.3 Terms And Conditions For Electronic Share Applications

The procedures for Electronic Share Applications at ATMs of the Participating Financial Institutions are set out on the ATM screens of the relevant Participating Financial Institutions ("Steps"). For illustration purposes, the procedures for Electronic Share Applications at ATMs are set out in "Steps for Electronic Share Application through a Participating Financial Institution's ATM" in section 13.4.1. The steps set out the actions that the applicant must take at the ATM to complete an Electronic Share Application. Please read carefully the terms of this Prospectus, the steps and the terms and conditions for Electronic Share Applications set out below before making an Electronic Share Application. Any reference to the "applicant" in the terms and conditions for Electronic Share Applications and the steps shall mean the applicant who applies for shares through an ATM of any of the Participating Financial Institutions.

Only an applicant who is an individual with a CDS Account is eligible to utilise the facility.

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### **13. PROCEDURES FOR APPLICATIONS AND ACCEPTANCE (CONT'D)**

The applicant must have an existing account with, and be an ATM cardholder of, one of the Participating Financial Institutions before he/she can make an Electronic Share Application at an ATM of the Participating Financial Institution. An ATM card issued by one (1) of the Participating Financial Institutions cannot be used to apply for shares at an ATM belonging to other Participating Financial Institutions. Upon the completion of his/her Electronic Share Application transaction, the applicant will receive a computer-generated transaction slip ("Transaction Record"), confirming the details of his Electronic Share Application. The Transaction Record is only a record of the completed transaction at the ATM and not a record of the receipt of the Electronic Share Application or any data relating to such an Electronic Share Application by Wang-Zheng or MIH. The Transaction Record is for retention by the applicant and should not be submitted with any Application Form.

Upon the closing of the offer for the Application for the Wang-Zheng Shares on 7 October 2004 at 5.00 p.m. ("Closing Date and Time"), the Participating Financial Institution shall submit a magnetic tape containing its' respective customers' Applications for the IPO Shares to MIH as soon as practicable but not later than 12.00 p.m. of the 2<sup>nd</sup> Business Day after the Closing Date and Time.

An applicant will be allowed to make an Electronic Share Application for shares via an ATM that accepts the ATM cards of the Participating Financial Institution with which he/she has an account and its branches, subject to the applicant making only one (1) Application.

AN APPLICANT MUST ENSURE THAT HE/SHE USES HIS/HER OWN CDS ACCOUNT NUMBER WHEN MAKING AN ELECTRONIC SHARE APPLICATION. AN APPLICANT OPERATING A JOINT ACCOUNT WITH ANY PARTICIPATING FINANCIAL INSTITUTION MUST ENSURE THAT HE/SHE ENTERS HIS/HER OWN CDS ACCOUNT NUMBER WHEN USING AN ATM CARD ISSUED TO HIM/HER IN HIS/HER OWN NAME. HIS/HER APPLICATION WILL BE REJECTED IF HE/SHE FAILS TO COMPLY WITH THE FOREGOING.

The Electronic Share Application shall be made on, and subject to, the above terms and conditions as well as the terms and conditions appearing below:-

- (a) The Electronic Share Application shall be made in relation with and subject to the terms of this Prospectus and the Memorandum and Articles of Association of Wang-Zheng.
- (b) The applicant is required to confirm the following statements (by depressing pre-designated keys (or buttons) on the ATM keyboard) and undertake that the following information given is true and correct:-
  - He has attained 18 years of age as at the closing date of the share application;
  - He is a Malaysian citizen residing in Malaysia;
  - He has read the relevant Prospectus and understood and agreed with the terms and conditions of the application;
  - This is the only application that he is submitting; and
  - He thereby gives consent to the Participating Financial Institution and Bursa Depository to disclose information pertaining to him/herself and his/her account with the Participating Financial Institution and Bursa Depository to MIH and other relevant authorities.

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**13. PROCEDURES FOR APPLICATIONS AND ACCEPTANCE (CONT'D)**

The Application will not be successfully completed and cannot be recorded, as a completed transaction at the ATM unless the applicant completes all the steps required by the Participating Financial Institution. By doing so, the applicant shall be treated as signifying his/her confirmation of each of the above statements as well as giving consent in accordance with the relevant laws of Malaysia including Section 97 of the Banking and Financial Institutions Act, 1989 and Section 45 of the Securities Industry (Central Depositories) Act, 1991 to the disclosure by the relevant Participating Financial Institution or Bursa Depository, as the case may be, of any of the applicant's particulars to MIH, or any relevant regulatory bodies.

- (c) THE APPLICANT CONFIRMS THAT HE/SHE IS NOT APPLYING FOR SHARES AS NOMINEE OF ANY OTHER PERSON AND THAT ANY ELECTRONIC SHARE APPLICATION THAT HE/SHE MAKES IS MADE BY HIM/HER AS BENEFICIAL OWNER. THE APPLICANT SHALL ONLY MAKE ONE (1) ELECTRONIC SHARE APPLICATION AND SHALL NOT MAKE ANY OTHER APPLICATION FOR THE IPO SHARES, WHETHER AT THE ATMs OF ANY PARTICIPATING FINANCIAL INSTITUTION OR ON THE PRESCRIBED APPLICATION FORMS.
- (d) The applicant must have sufficient funds in his/her account with the relevant Participating Financial Institution at the time he/she makes his/her Electronic Share Application, failing which his Electronic Share Application will not be completed. Any Electronic Share Application, which does not strictly conform, to the instructions set out on the screens of the ATM through which the Electronic Share Application is being made will be rejected.
- (e) The applicant agrees and undertakes to subscribe for or purchase and to accept the number of shares applied for as stated on the Transaction Record or any lesser number of shares that may be allotted or allocated to him/her in respect of his/her Electronic Share Application. In the event that Wang-Zheng decides to allot or allocate any lesser number of such shares or not to allot or allocate any shares to the applicant, the applicant agrees to accept any such decision as final. If the applicant's Electronic Share Application is successful, his/her confirmation (by his/her action of pressing the designated key on the ATM) of the number of shares applied for shall signify, and shall be treated as, his acceptance of the number of shares that may be allotted or allocated to him and to be bound by the Memorandum and Articles of Association of Wang-Zheng.
- (f) The issuing house on the authority of the Directors of Wang-Zheng reserves the right to reject any Electronic Share Application or accept any Electronic Share Application in part only without assigning any reason therefor. Due consideration will be given to the desirability of allotting or allocating the shares to a reasonable number of applicants with a view to establishing an adequate market for the ordinary shares of Wang-Zheng.
- (g) Where an Electronic Share Application is not successful or successful in part only, the relevant Participating Financial Institution will be informed of the non-successful or partially successful applications. Where the Electronic Share Application is not successful, the relevant Participating Financial Institution will credit the full amount of the application monies without interest into the applicant's account with that Participating Financial Institution within two (2) Market Days after the receipt of confirmation from MIH. MIH shall inform the Participating Financial Institutions of the non-successful or partially successful applications within two (2) Market Days after the balloting date. The applicants may check their accounts on the fifth market day from the balloting day.

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**13. PROCEDURES FOR APPLICATIONS AND ACCEPTANCE (CONT'D)**

Where an Electronic Share Application is accepted in part only, the relevant Participating Financial Institution will credit the balance of the application monies without interest into the applicant's account with the Participating Financial Institution within two (2) Market Days after the receipt of confirmation from MIH. A number of applications will, however, be held in reserve to replace any successfully balloted applications which are subsequently rejected. For such applications which are subsequently rejected, the application monies without interest will be refunded to applicants by MIH by way of cheques issued by MIH. The cheques will be issued to the applicants not later than ten (10) market days from the day of the ballot of the application list. Should applicants encounter any problems in their applications, they may refer to the Participating Financial Institutions.

- (h) The applicant requests and authorises the Company:-
- (i) to credit the IPO Shares allotted to the applicant into the CDS Account of the applicant; and
  - (ii) to issue share certificate(s) representing such IPO Shares allotted in the name of Bursa Malaysia Depository Nominees Sdn Bhd and sends the same to Bursa Depository.
- (i) The applicant, acknowledging that his/her Electronic Share Application is subject to the risks of electrical, electronic, technical and computer-related faults and breakdowns, fires and other events beyond the control of the Company, MIH or the Participating Financial Institution, irrevocably agrees that if:-
- (i) Wang-Zheng or MIH does not receive the applicant's Electronic Share Application; or
  - (ii) Data relating to the applicant's Electronic Share Application is wholly or partially lost, corrupted or not otherwise accessible, or not transmitted or communicated to Wang-Zheng or MIH,

the applicant shall be deemed not to have made an Electronic Share Application and the applicant shall have no claim whatsoever against Wang-Zheng, MIH or the Participating Financial Institution for the IPO Shares applied for or for any compensation, loss or damage.

- (j) All particulars of the applicant in the records of the relevant Participating Financial Institution at the time he/her makes his/her Electronic Share Application shall be deemed to be true and correct and Wang-Zheng, MIH and the relevant Participating Financial Institution shall be entitled to rely on the accuracy thereof.
- (k) The applicant shall ensure that his personal particulars as recorded by both Bursa Depository and the relevant Participating Financial Institution are correct and identical. The applicant must inform Bursa Depository promptly of any change in address failing which the notification letter of successful allocation will be sent to his/her registered or correspondence address last maintained with Bursa Depository.

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### **13. PROCEDURES FOR APPLICATIONS AND ACCEPTANCE (CONT'D)**

- (l) By making and completing an Electronic Share Application, the applicant agrees that:-
- (i) in consideration of Wang-Zheng agreeing to allow and accept the making of any Application for the shares via the Electronic Share Application facility established by the Participating Financial Institutions at their respective ATMs, his Electronic Share Application is irrevocable;
  - (ii) Wang-Zheng, the Participating Financial Institutions, Bursa Depository and MIH shall not be liable for any delays, failures or inaccuracies in the processing of data relating to his Electronic Share Application to Wang-Zheng due to a breakdown or failure of transmission or communication facilities or to any cause beyond their control;
  - (iii) notwithstanding the receipt of any payment by or on behalf of Wang-Zheng, the acceptance of the offer made by the applicant to subscribe for and such the IPO Shares for which the applicant's Electronic Share Application has been successfully completed shall be constituted by the issue of notices of successful allocation for prescribed securities, in respect of the said shares;
  - (iv) the applicant irrevocably authorises Bursa Depository to complete and sign on his behalf as transferee or renounee any instrument of transfer and/or other documents required for the issue or transfer of the shares allocated to the applicant; and
  - (v) Wang-Zheng agrees that in relation to any legal action or proceedings arising out of or in relation with the contract between the parties and/or the Electronic Share Scheme and/or any terms herein, all rights, obligations and liabilities shall be construed and determined in accordance with the laws of Malaysia and with all directives, rules, regulations and notices from regulatory bodies and that the Company irrevocably submit to the jurisdiction of the Courts of Malaysia.
- (m) The Directors of Wang-Zheng reserve the right to require any successful applicant to appear in person at the registered office of MIH within 14 days of the date of the notice issued to him to ascertain the regularity or propriety of the application. The Directors of Wang-Zheng shall not be responsible for any loss or non-receipt of the said notice nor shall they be accountable for any expenses incurred or to be incurred by the successful applicant for the purpose of complying with this provision.
- (n) The issuing house on the authority of the Directors of Wang-Zheng reserves the right to reject Applications, which do not conform to these instructions.
- (o) A surcharge of RM2.50 per Electronic Share Application will be charged by the respective Participating Financial Institutions.

#### **13.5 Applications And Acceptances**

The issuing house on the authority of the Directors of Wang-Zheng reserves the right not to accept any application, which does not strictly comply with the instructions, or to accept any Application in part only without assigning any reason therefor.

THE SUBMISSION OF AN APPLICATION FORM DOES NOT NECESSARILY MEAN THAT THE APPLICATION WILL BE SUCCESSFUL.

ALL APPLICATIONS MUST BE FOR 100 ORDINARY SHARES OR MULTIPLES THEREOF.

In the event of an over-subscription, acceptance of Applications by Malaysian Public shall be subject to ballot to be conducted in a manner as approved by the Directors of Wang-Zheng. Due consideration will be given to the desirability of distributing the IPO Shares to a reasonable number of applicants with a view to broadening the shareholding base and establishing an adequate market in the shares of the Company.

### **13. PROCEDURES FOR APPLICATIONS AND ACCEPTANCE (CONT'D)**

Pursuant to the Listing Requirements of Bursa Securities, at least 25% of the issued and paid-up share capital of the Company must be held by a minimum number of 1,000 public shareholders holding not less than 100 shares each. The Company is expected to achieve this at the point of listing. However, in the event that the above requirement is not met pursuant to this IPO, the Company may not be allowed to proceed with its listing plan. In the event thereof, monies paid in respect of all Applications will be returned. The successful applicants will be selected in a manner to be determined by the Directors of Wang-Zheng.

In the event of an under-subscription by Malaysian public, all the Wang-Zheng Shares not applied for will be made available for subscription by the Underwriters. Any Shares not subscribed by the eligible employees of Wang-Zheng Group will be made available for Application by Malaysian citizens, companies, co-operatives, societies and institutions and will be underwritten by the Underwriters.

WHERE A SUCCESSFULLY BALLOTTED APPLICATION IS SUBSEQUENTLY NOT ACCEPTED, THE FULL AMOUNT OR THE BALANCE OF THE APPLICATION MONIES, AS THE CASE MAY BE, WILL BE REFUNDED WITHOUT INTEREST TO THE APPLICANT WITHIN TEN (10) MARKET DAYS FROM THE DATE OF THE BALLOT OF THE APPLICATION LISTS BY ORDINARY POST OR REGISTERED POST RESPECTIVELY, TO THE APPLICANT'S ADDRESS REGISTERED WITH BURSA DEPOSITORY. THE ISSUING HOUSE RESERVES THE RIGHT TO BANK IN ALL APPLICATION MONIES FROM UNSUCCESSFUL BUMIPUTERA APPLICANTS AND PARTIALLY SUCCESSFUL APPLICANTS WHICH WOULD SUBSEQUENTLY BE REFUNDED WITHOUT INTEREST TO THE APPLICANT WITHIN TEN (10) MARKET DAYS FROM THE DATE OF THE BALLOT OF THE APPLICATION LISTS BY REGISTERED POST TO THE APPLICANTS ADDRESS REGISTERED WITH BURSA DEPOSITORY AT THE APPLICANT'S OWN RISK.

NO APPLICATION SHALL BE DEEMED TO HAVE BEEN ACCEPTED BY REASON OF THE REMITTANCE HAVING BEEN PRESENTED FOR PAYMENT.

#### **13.6 CDS Accounts**

Pursuant to Section 14(1) of the Securities Industry (Central Depositories) Act, 1991, Bursa Securities has prescribed the securities of Wang-Zheng as Prescribed Securities. In consequence thereof, the Shares issued/offered through this Prospectus will be deposited directly with Bursa Depository and any dealings in these shares will be carried out in accordance with aforesaid Act and Rules of Bursa Depository.

Following the above, in accordance with Section 29 of Securities Industry (Central Depositories) Act 1991, all dealings in the securities of Wang-Zheng including the IPO Shares will be by book entries through CDS Accounts. No share certificates will be issued to successful applicants.

Only an applicant who has a CDS Account can make an application by way of Application Form. The applicant shall furnish his/her CDS Account number in the space provided in the Application Form and he/she shall be deemed to have authorised Bursa Depository to disclose information pertaining to the CDS Account to MIH or the Company. Where an applicant does not presently have a CDS Account, he/she should open a CDS Account at an ADA prior to making an Application for the Wang-Zheng Shares. Failure to comply with these specific instructions as the Application Form requires or inaccuracy in the CDS Account number arising from use of invalid, third party or nominee accounts, may result in the application being rejected. If a successful applicant fails to state his/her CDS Account number, MIH under the instruction of the Company will reject the application.

For applications by way of Electronic Share Application, only an applicant who has a CDS Account can make an Electronic Share Application and the applicant shall furnish his/her CDS Account number to the Participating Financial Institution by way of keying in his/her CDS Account number if the instructions on the ATM screen at which he/she enters his/her Electronic Share Application requires him/her to do so. Failure to comply with these specific instructions as the Electronic Share Application requires or inaccuracy in the CDS Account number may result in the Application being rejected.

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**13. PROCEDURES FOR APPLICATIONS AND ACCEPTANCE (CONT'D)**

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The Issuing House on the authority of the Directors of Wang-Zheng reserves the right to reject any incomplete and inaccurate Application. Applications may also be rejected if the applicants' particulars provided in their Application Forms, or in the case of Electronic Share Applications, if the records of the Participating Financial Institutions at the time of making the Electronic Share Applications differ from those in Bursa Depository's records, such as the National Registration Identity Card number, name and nationality.

**13.7 Notice of Allotment**

Shares allotted to all successful or partially successful applicants will be credited to their respective CDS Accounts. A notice of allotment will be despatched to the successful applicants or partially successful applicant at their addresses last maintained with Bursa Depository at the applicants' own risk within five (5) market days after the ballot of the Application Lists. For Electronic Share Application, the notice of allotment will be despatched to the successful or partially successful applicant at his/her address last maintained with Bursa Depository at the applicant's own risk within five (5) market days after the ballot of the Application Lists. This is the only acknowledgement of acceptance of the Application.

An applicant must inform Bursa Depository of his/her updated address promptly by adhering to the certain rules and regulation of Bursa Depository, failing which the notification letter on successful allotment shall be sent to the applicant's address last registered with Bursa Depository.

Applicants may also check the status of their application by calling their respective ADAs at the telephone number as stated in section 13.8 of the Prospectus or at the telephone number stated below within five (5) market days (during office hours only) after the balloting date:

MIH Enquiry Services 03-2693 2075 (10 lines)

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**13. PROCEDURES FOR APPLICATIONS AND ACCEPTANCE (CONT'D)****13.8 List Of Authorised Depository Agents**

A list of the ADA (Broker) Codes is as follows:-

<b>Name</b>	<b>Address and Telephone Number</b>	<b>Broker Code</b>
<b><u>KUALA LUMPUR</u></b>		
Affin-UOB Securities Sdn Bhd	Level 3, Menara Keck Seng 203, Jalan Bukit Bintang 55100 Kuala Lumpur Tel No.: 03-2143 8668	028-001
Avenue Securities Sdn Bhd	Ground Floor & Level 1 THB Satu, Jalan Damansara Endah Damansara Heights 50490 Kuala Lumpur Tel No.: 03-2095 1111	052-001
AmSecurities Sdn Bhd	15th Floor, Bangunan AmBank Group 55 Jalan Raja Chulan 50200 Kuala Lumpur Tel No: 03-2078 2788	086-001
BBMB Securities Sdn Bhd	Level 2, 3, 4 & 15 Menara Olympia No. 8 Jalan Raja Chulan 50200 Kuala Lumpur Tel No: 03-2031 9900	099-001
BIMB Securities Sdn Bhd	1st & 2nd Floor Podium Block, AMDB Building No. 1, Jalan Lumut 50400 Kuala Lumpur Tel No: 03-4043 3533	024-001
CIMB Securities Sdn Bhd	9th Floor, Commerce Square Jalan Semantan Damansara Heights 50490 Kuala Lumpur Tel No: 03-2084 9999	065-001
HLG Securities Sdn Bhd	Level 5, Wisma Kia Peng No.3, Jalan Kia Peng 50450 Kuala Lumpur Tel No:03-2168 1168	066-001
Hwang-DBS Securities Berhad	2 <sup>nd</sup> Floor, Bangunan AHP No 2, Jalan Tun Mohd Fuad 3 Taman Tun Dr. Ismail 60000 Kuala Lumpur Tel No: 03- 7710 6688	068-009
Hwang-DBS Securities Berhad	Nos 34-5, 36-5, 38-5, 40-5, 42-5 & 44-5 5 <sup>th</sup> Floor, Cheras Commercial Centre Jalan 5/101C Off Jalan Kaskas, 5th Miles Cheras 56100 Kuala Lumpur Tel No: 03-9130 3399	068-012

**13. PROCEDURES FOR APPLICATIONS AND ACCEPTANCE (CONT'D)**

<b>Name</b>	<b>Address and Telephone Number</b>	<b>Broker Code</b>
<b><u>KUALA LUMPUR (Cont'd)</u></b>		
Hwang-DBS Securities Berhad	Suite 7-03, 7 <sup>th</sup> Floor Suite 12-02 & Part of Suite 12-01 12 <sup>th</sup> Floor, Menara Keck Seng 203 Jalan Bukit Bintang 55100 Kuala Lumpur Tel No: 03-2711 2775	068-014
Inter-Pacific Securities Sdn Bhd	West Wing, Level 13 Berjaya Times Square No. 1, Jalan Imbi 55100 Kuala Lumpur Tel No: 03-2117 1888	054-001
Jupiter Securities Sdn Bhd	7 <sup>th</sup> – 9 <sup>th</sup> Floor Menara Olympia 8, Jalan Raja Chulan 50200 Kuala Lumpur Tel No: 03-2034 1888	055-001
Kuala Lumpur City Securities Sdn Bhd	No.8, Jalan Binjai Off Jalan Ampang 50450 Kuala Lumpur Tel No: 03-2166 7922	076-001
Kuala Lumpur City Securities Sdn Bhd	Ground, 1 <sup>st</sup> & 2 <sup>nd</sup> Floor No. 33, Plaza Crystaville Jalan 23/70A Desa Sri Hartamas 50480 Kuala Lumpur Tel No:03-62033366	076-010
KAF-Seagroatt & Campbell Securities Sdn Bhd	30 <sup>th</sup> Floor, The Weld Tower 76, Jalan Raja Chulan 50200 Kuala Lumpur Tel No: 03-2020 1600	053-001
K & N Kenanga Bhd	8th Floor, Kenanga International Jalan Sultan Ismail 50250 Kuala Lumpur Tel No: 03-2164 9080	073-001
Leong & Company Sdn Bhd	Level 18, Wisma Cyclecarri 288, Jalan Raja Laut 50350 Kuala Lumpur Tel No: 03-2692 8899	061-001
M & A Securities Sdn Bhd	Level G-2, No 45 & 47 The Boulevard, Mid Valley City Lingkar Syed Putra 59200 Kuala Lumpur Tel No: 03-2282 1820	057-002



**13. PROCEDURES FOR APPLICATIONS AND ACCEPTANCE (CONT'D)**

<b>Name</b>	<b>Address and Telephone Number</b>	<b>Broker Code</b>
<b>KUALA LUMPUR (Cont'd)</b>		
Mayban Securities Sdn Bhd	Level 5-13 MaybanLife Tower Dataran Maybank No. 1, Jalan Maarof 59000 Kuala Lumpur Tel No: 03-2297 8888	098-001
Mercury Securities Sdn Bhd	Lot 6-05, Level 6 Tower Block, Menara Milenium 8, Jalan Damanlela, Bukit Damansara 50490 Kuala Lumpur Tel No: 03-2094 2828	093-002
MIDF Sisma Securities Sdn Bhd	17th & 18th Floor, Empire Tower 182, Jalan Tun Razak 50400 Kuala Lumpur Tel No.: 03-2166 8888	026-001
OSK Securities Berhad	10th Floor, Plaza OSK Jalan Ampang 50450 Kuala Lumpur Tel No: 03-2162 4388	056-001
OSK Securities Berhad	Ground Floor, No. 15, Block A Jalan Prima 1 Pusat Niaga Metro Prima 52100 Kuala Lumpur Tel No:03-62575869	056-028
OSK Securities Berhad	Ground Floor No. M3-A-7 & M3-A-8 Jalan Pandan Indah 4/3A Pandan Indah 55100 Kuala Lumpur Tel No: 03 – 4280 4798	056-054
OSK Securities Berhad	Ground, 1 <sup>st</sup> , 2 <sup>nd</sup> & 3 <sup>rd</sup> Floor No. 55 Zone J4 Jalan Radin Anum Bandar Baru Seri Petaling 57000 Kuala Lumpur Tel No: 03 – 9058 7222	056-058
PB Securities Sdn Bhd	27 <sup>th</sup> Floor, Bangunan Public Bank No.6, Jalan Sultan Sulaiman 50000 Kuala Lumpur Tel No: 03-2031 3011	051-001
PM Securities Sdn Bhd	Ground & 1st Floor, MUI Plaza Jalan P.Ramlee 50250 Kuala Lumpur Tel No: 03-2146 3000	064-001

**13. PROCEDURES FOR APPLICATIONS AND ACCEPTANCE (CONT'D)**

<b>Name</b>	<b>Address and Telephone Number</b>	<b>Broker Code</b>
<b><u>KUALA LUMPUR (Cont'd)</u></b>		
RHB Securities Sdn Bhd	Level 9, Tower One RHB Centre, Jalan Tun Razak 50400 Kuala Lumpur Tel No: 03-9285 2233	087-001
Sime Securities Sdn Bhd	21 <sup>st</sup> Floor, Bangunan Sime Bank 4, Jalan Sultan Sulaiman 50000 Kuala Lumpur Tel No: 03-2274 9288	097-001
TA Securities Berhad	TA One Tower No.22, Jalan P.Ramlee 50250 Kuala Lumpur Tel No: 03-2072 1277	074-001
<b><u>SELANGOR DARUL EHSAN</u></b>		
Affin-UOB Securities Sdn Bhd	2 <sup>nd</sup> , 3 <sup>rd</sup> & 4 <sup>th</sup> Floors Wisma Amsteel Securities No. 1, Lintang Pekan Baru Off Jalan Meru 41050 Klang Selangor Darul Ehsan Tel No: 03-3343 9999	028-002
Hwang-DBS Securities Berhad	16 <sup>th</sup> , 18 <sup>th</sup> – 20 <sup>th</sup> Floor Plaza Masalam No.2, Jalan Tengku Ampuan Zabedah E9/E, Section 9 40100 Shah Alam Selangor Darul Ehsan Tel No: 03-5513 3288	068-002
Hwang-DBS Securities Berhad	East Wing & Centre Link Floor 3A, Wisma Consplant 2 No. 7, Jalan SS16/1 47500 Subang Jaya Selangor Darul Ehsan Tel No: 03-5635 6688	068-010
JF Apex Securities Berhad	6th Floor, Menara Apex Off Jalan Semenyih Bukit Mewah 43000 Kajang Selangor Darul Ehsan Tel No: 03-8736 1118	079-001
JF Apex Securities Berhad	15 <sup>th</sup> & 16 <sup>th</sup> Floor Menara Choy Fook On No. 1B, Jalan Yong Shook Lin 46050 Petaling Jaya Selangor Darul Ehsan Tel No: 03-7620 1118	079-002

**13. PROCEDURES FOR APPLICATIONS AND ACCEPTANCE (CONT'D)**

<b>Name</b>	<b>Address and Telephone Number</b>	<b>Broker Code</b>
<b><u>SELANGOR DARUL EHSAN (Cont'd)</u></b>		
K & N Kenanga Bhd	13 <sup>th</sup> Floor Menara Yayasan Selangor No. 18A, Jalan Persiaran Barat Off Jalan Timur 46000 Petaling Jaya Selangor Darul Ehsan Tel No: 03- 7956 2169	073-005
K & N Kenanga Bhd	1 <sup>st</sup> Floor, Wisma UEP Pusat Perniagaan USJ 10 Jalan USJ 10/1A 47620 Subang Jaya Selangor Darul Ehsan Tel No: 03- 8024 1682	073-006
K & N Kenanga Bhd	Room 7.02, Level 7, Menara ING Intan Millenium Square No.68 Jalan Batai Laut 4 Taman Intan 41300 Klang Selangor Darul Ehsan Tel No: 03- 3005 7550	073-007
Mohaiyani Securities Sdn Bhd	1 <sup>st</sup> , 2 <sup>nd</sup> & 3 <sup>rd</sup> Floor Plaza Damansara Utama No.2, Jalan SS21/60 Damansara Utama 47400 Petaling Jaya Selangor Darul Ehsan Tel No: 03-7729 7345	095-001
OSK Securities Berhad	24, 24M, 24A, 26M, 28M & 28A Jalan SS 2/63 47300 Petaling Jaya Selangor Darul Ehsan Tel No: 03-7873 6366	056-011
OSK Securities Berhad	No. 37, Jalan Semenyih 43000 Kajang Selangor Darul Ehsan Tel No: 03-8736 3378	056-045
OSK Securities Berhad	Ground & 1 <sup>st</sup> Floor No. 15, Jalan Bandar Rawang 4 48000 Rawang Selangor Darul Ehsan Tel No: 03-6092 8916	056-047
OSK Securities Berhad	Ground & Mezzanine Floor No. 87 & 89 Jalan Susur Pusat Perniagaan NBC Batu 1½ Jalan Meru 41050 Klang Selangor Darul Ehsan Tel No: 03 – 3343 9180	056-048

**13. PROCEDURES FOR APPLICATIONS AND ACCEPTANCE (CONT'D)**

<b>Name</b>	<b>Address and Telephone Number</b>	<b>Broker Code</b>
<b><u>SELANGOR DARUL EHSAN (Cont'd)</u></b>		
PM Securities Sdn Bhd	No. 157 & 159 Jalan Kenari 23/A Bandar Puchong Jaya 47100 Puchong Selangor Darul Ehsan Tel No: 03-8070 0773	064-003
PM Securities Sdn Bhd	No. 18 & 20, Jalan Tiara 2 Bandar Baru Klang 41150 Klang Selangor Darul Ehsan Tel No: 03-3341 5300	064-007
SJ Securities Sdn Bhd	Level 3, Holiday Villa No 9, Jalan SS 12/1 Subang Jaya 47500 Petaling Jaya Selangor Darul Ehsan Tel No: 03-5634 0202	096-001
<b><u>MELAKA</u></b>		
Malacca Securities Sdn Bhd	No.1, 3 & 5, Jalan PPM 9 Plaza Pandan Malim (Business Park) Balai Panjang, P.O. Box 248 75250 Melaka Tel No: 06-337 1533	012-001
OSK Securities Berhad	579, 580 & 581 Taman Melaka Raya 75000 Melaka Tel No: 06-282 5211	056-003
PM Securities Sdn Bhd	No. 11 & 13, Jalan PM 2 Plaza Mahkota 75000 Melaka Tel No: 06-286 6008	064-006
RHB Securities Sdn Bhd	Lot 9 & 10, 1 <sup>st</sup> Floor Bangunan Tabung Haji Jalan Bandar Kaba 75000 Melaka Tel No: 06-283 3622	087-002
<b><u>PERAK DARUL RIDZUAN</u></b>		
Avenue Securities Sdn Bhd	No. 63 Persiaran Greenhill 30450 Ipoh Perak Darul Ridzuan Tel No: 05-242 2828	052-002

**13. PROCEDURES FOR APPLICATIONS AND ACCEPTANCE (CONT'D)**

<b>Name</b>	<b>Address and Telephone Number</b>	<b>Broker Code</b>
<b>PERAK DARUL RIDZUAN (Cont'd)</b>		
Botly Securities Sdn Bhd	1 <sup>st</sup> Floor, Plaza Teh Teng Seng 227, Jalan Kampar 30250 Ipoh Perak Darul Ridzuan Tel No: 05-253 1313	058-001
Hwang-DBS Securities Berhad	21, Jalan Stesen 34000 Taiping Perak Darul Ridzuan Tel No: 05-806 0888	068-003
Hwang-DBS Securities Berhad	Ground & 1 <sup>st</sup> Floor No. 22, Persiaran Greentown 1 Greentown Business Centre 30450 Ipoh Perak Darul Ridzuan Tel No: 05-255 9988	068-015
Kuala Lumpur City Securities Sdn Bhd	No. 43 & 44, Ground Floor Taman Sentosa, Jalan Lumut 32000 Sitiawan Perak Darul Ridzuan Tel No: 05-691 0910	076-008
M & A Securities Sdn Bhd	M&A Building 52A, Jalan Sultan Idris Shah 30000 Ipoh Perak Darul Ridzuan Tel No: 05-241 9800	057-001
Mayban Securities Sdn Bhd	55, 57 & 63, Persiaran Greenhill 30450 Ipoh Perak Darul Ridzuan Tel No: 05-255 8233	098-002
OSK Securities Berhad	21-25, Jalan Seenivasagam Greentown 30450 Ipoh Perak Darul Ridzuan Tel No: 05-241 5100	056-002
OSK Securities Berhad	Ground & 1 <sup>st</sup> Floor No. 17 Jalan Intan 2 Bandar Baru 36000 Teluk Intan Perak Darul Ridzuan Tel No: 05-623 6498	056-014

**13. PROCEDURES FOR APPLICATIONS AND ACCEPTANCE (CONT'D)**

<b>Name</b>	<b>Address and Telephone Number</b>	<b>Broker Code</b>
<b><u>PERAK DARUL RIDZUAN (Cont'd)</u></b>		
OSK Securities Berhad	1 <sup>st</sup> Floor No.23 & 25 Jalan Lumut 32000 Sitiawan Perak Darul Ridzuan Tel No: 05-6921228	056-016
OSK Securities Berhad	Ground Floor 28 Jalan Maharaja Taman Bagan Serai Baru 34300 Bagan Serai Perak Darul Ridzuan Tel No: 05-7231888	056-018
OSK Securities Berhad	Ground Floor, No.40, 42 & 44 Jalan Berek 34000 Taiping Perak Darul Ridzuan Tel No: 05-8088229	056-034
OSK Securities Berhad	No. 72, Ground Floor Jalan Idris 31900 Kampar Perak Darul Ridzuan Tel No: 05-4671801	056-044
OSK Securities Berhad	Ground & 1 <sup>st</sup> Floor No. 181, Jalan Besar 31100 Sungai Siput Perak Darul Ridzuan Tel No: 05-595 1001	056-049
OSK Securities Berhad	Ground Floor No. 2, Jalan Wawasan 4 Taman Wawasan 34200 Parit Buntar Perak Darul Ridzuan Tel No: 05-717 0888	056-052
SBB securities Sdn Bhd	51-53, Persiaran Greenhill 30450 Ipoh Perak Darul Ridzuan Tel No: 05-253 0888	090-001
<b><u>PULAU PINANG</u></b>		
A.A. Anthony Securities Sdn Bhd	41-1-1 & 41-2-1 Jalan Cantonment 10250 Pulau Pinang Tel No: 04-229 9318	078-002
Avenue Securities Sdn Bhd	111, Jalan Macalister 10400 Pulau Pinang Tel No: 04-228 1868	052-003

**13. PROCEDURES FOR APPLICATIONS AND ACCEPTANCE (CONT'D)**

<b>Name</b>	<b>Address and Telephone Number</b>	<b>Broker Code</b>
<b><u>PULAU PINANG (Cont'd)</u></b>		
Hwang-DBS Securities Berhad	Level 2, 3, 4, 7 & 8 Wisma Sri Pinang 60, Green Hall 10200 Pulau Pinang Tel No: 04-263 6996	068-001
Hwang-DBS Securities Berhad	Ground, 1 <sup>st</sup> & 2 <sup>nd</sup> Floor 1620 & 1621, Jalan Permatang Batu Taman Industri Permatang Batu 14000 Bukit Mertajam Pulau Pinang Tel No: 04-537 2882	068-006
K & N Kenanga Bhd	Lot 1.02, Level 1, Menara KWSP 38, Jalan Sultan Ahmad Shah 10050 Pulau Pinang Tel No: 04-210 6666	073-013
Mercury Securities Sdn Bhd	Ground, 1 <sup>st</sup> , 2 <sup>nd</sup> & 3 <sup>rd</sup> Floor Wisma UMNO Lorong Bagan Luar Dua 12000 Butterworth Seberang Prai Pulau Pinang Tel No: 04-332 2123	093-001
OSK Securities Berhad	64, Bishop Street 20F & 20G, Penang Street 10200 Pulau Pinang Tel No: 04-263 4222	056-004
OSK Securities Berhad	Ground, 1 <sup>st</sup> & 2 <sup>nd</sup> Floor No. 2677 Jalan Chain Ferry Taman Inderawasih 13600 Prai Pulau Pinang Tel No: 04-390 0022	056-005
OSK Securities Berhad	Ground & Upper Floor No. 11A Jalan Keranji Off Jalan Padang Lallang 14000 Bukit Mertajam Pulau Pinang Tel No: 04-540 2888	056-015
OSK Securities Berhad	No.834 Jalan Besar, Sungai Bakap 14200 Sungai Jawi Sebarang Perai Selatan Pulau Pinang Tel No: 04-5831888	056-032
OSK Securities Berhad	Ground & 1 <sup>st</sup> Floor No. 15-G-5, 15-G-6, 15-1-5 & 15-1-6 Medan Kampung Relau (Bayan Point) 11950 Pulau Pinang Tel No: 04-6404888	056-042

**13. PROCEDURES FOR APPLICATIONS AND ACCEPTANCE (CONT'D)**

<b>Name</b>	<b>Address and Telephone Number</b>	<b>Broker Code</b>
<b><u>PULAU PINANG (Cont'd)</u></b>		
PM Securities Sdn Bhd	Level 25, Menara BHL 51, Jalan Sultan Ahmad Shah 10050 Pulau Pinang Tel No: 04- 227 3000	064-004
BBMB Securities Sdn Bhd	7th & 8th Floor, Menara PSCI 39, Jalan Sultan Ahmad Shah 10050 Pulau Pinang Tel No: 04- 228 3355	099-022
Thong & Kay Hian Securities Sdn Bhd	Level 5 & 6, Wisma Sri Pinang 60 Green Hill 10200 Pulau Pinang Tel No: 04-263 5481	070-001
UT Securities Sdn Bhd	6 <sup>th</sup> , 10 <sup>th</sup> & 12 <sup>th</sup> Floor Bangunan Mayban Trust 3 Penang Street 10200 Pulau Pinang Tel No: 04-262 6644	059-001
<b><u>PERLIS INDRA KAYANGAN</u></b>		
Kuala Lumpur City Securities Sdn Bhd	2 <sup>nd</sup> Floor, Podium Block Bangunan KWSP 01000 Kangar Perlis Indra Kayangan Tel No: 04-976 5200	076-003
<b><u>KEDAH DARUL AMAN</u></b>		
Kuala Lumpur City Securities Sdn Bhd	2 <sup>nd</sup> Floor, Wisma PKNK Jalan Sultan Badlishah 05000 Alor Setar Kedah Darul Aman Tel No: 04-731 7088	076-004
Hwang-DBS Securities Berhad	No. 70A, B, C, Jalan Mawar 1 Taman Pekan Baru 08000 Sungai Petani Kedah Darul Aman Tel No : 04-425 6666	068-011
OSK Securities Berhad	Ground Floor Swiss Inn Hotel No. 1 Jalan Pahlawan 08000 Sungai Petani Kedah Darul Aman Tel No: 04-420 4888	056-017



**13. PROCEDURES FOR APPLICATIONS AND ACCEPTANCE (CONT'D)**

<b>Name</b>	<b>Address and Telephone Number</b>	<b>Broker Code</b>
<b><u>KEDAH DARUL AMAN (Cont'd)</u></b>		
OSK Securities Berhad	No. 35, Ground Floor Jalan Suria 1, Jalan Bayu 09000 Kulim Kedah Darul Aman Tel No: 04-496 4888	056-019
OSK Securities Berhad	Ground & 1st Floor 215-A & 215-B Medan Putra, Jalan Putra 05150 Alor Setar Kedah Darul Aman Tel No: 04-7209888	056-021
<b><u>NEGERI SEMBILAN DARUL KHUSUS</u></b>		
PM Securities Sdn Bhd	1 <sup>st</sup> , 2 <sup>nd</sup> & 3 <sup>rd</sup> Floors 19 – 21, Jalan Kong Sang 70000 Seremban Negeri Sembilan Darul Khusus Tel No: 06-762 3131	064-002
Hwang-DBS Securities Berhad	Ground & 1 <sup>st</sup> Floor 105, 107 & 109, Jalan Yam Tuan 70000 Seremban Negeri Sembilan Darul Khusus Tel No: 06-761 2288	068-007
Hwang-DBS Securities Berhad	No. 6 Upper Level, Jalan Mahligai 72100 Bahau Negeri Sembilan Darul Khusus Tel No: 06-4553188	068-013
OSK Securities Berhad	Ground, 1 <sup>st</sup> & 2 <sup>nd</sup> Floor No. 33, Jalan Dato' Bandar Tunggal 70000 Seremban Negeri Sembilan Darul Khusus Tel No: 06-7641641	056-024
OSK Securities Berhad	1 <sup>st</sup> Floor, No. 3601, Jalan Besar 73000 Tampin Negeri Sembilan Darul Khusus Tel No: 06-4421000	056-037
OSK Securities Berhad	1 <sup>st</sup> & 2 <sup>nd</sup> Floor No. 168, Jalan Mewah (Pusat Perniagaan UMNO Bahagian Jempol) 71200 Bahau Negeri Sembilan Darul Khusus Tel No: 06-4553011	056-040
OSK Securities Berhad	Ground & Mezzanine Floor No. 346 & 347, Batu ½, Jalan Pantai 71000 Port Dickson Negeri Sembilan Darul Khusus Tel No: 06-6461234	056-046

**13. PROCEDURES FOR APPLICATIONS AND ACCEPTANCE (CONT'D)**

<b>Name</b>	<b>Address and Telephone Number</b>	<b>Broker Code</b>
<b><u>JOHOR DARUL TAKZIM</u></b>		
A.A. Anthony Securities Sdn Bhd	Suite 8.2, Level 8 Menara Sarawak Enterprise No. 5, Jalan Bukit Meldrum 80300 Johor Bahru Johor Darul Takzim Tel No: 07-333 2000	078-001
AmSecurities Sdn Bhd	2nd & 3rd Floor, Penggaram Complex 1 Jalan Abdul Rahman 83000 Batu Pahat Johor Darul Takzim Tel No: 07-434 2282	086-002
Avenue Securities Sdn Bhd	No. 57, 59 & 61, Jalan Ali 84000 Muar Johor Darul Takzim Tel No: 06-953 2222	052-004
ENG Securities Sdn Bhd	95, Jalan Tun Abdul Razak 80000 Johor Bahru Johor Darul Takzim Tel No: 07-223 1211	081-001
Hwang-DBS Securities Berhad	Level 7, Johor Bahru City Square (Office Tower) 106-108 Jalan Wong Ah Fook 80000 Johor Bahru Johor Darul Takzim Tel No.: 07-222 2692	068-004
Kuala Lumpur City Securities Sdn Bhd	No. 46 & 48 Jalan Dato' Kapten Ahmad 86000 Kluang Johor Darul Takzim Tel No: 07-771 7922	076-006
K & N Kenanga Bhd	Level 2, Menara Pelangi Jalan Kuning, Taman Pelangi 80400 Johor Bahru Johor Darul Takzim Tel No: 07-333 3600	073-004
K & N Kenanga Bhd	No 31, Lorong Dato' Ahmad Jalan Khalidi 84000 Muar Johor Darul Takzim Tel No: 06-954 2711	073-008
K & N Kenanga Bhd	No 34, Jalan Genuang 85000 Segamat Johor Darul Takzim Tel No: 07-933 3515	073-009

**13. PROCEDURES FOR APPLICATIONS AND ACCEPTANCE (CONT'D)**

<b>Name</b>	<b>Address and Telephone Number</b>	<b>Broker Code</b>
<b><u>JOHOR DARUL TAKZIM (Cont'd)</u></b>		
K & N Kenanga Bhd	No. 33 & 35 (Ground & 1 <sup>st</sup> Floor A&B) Jalan Syed Abdul Hamid Sagaff 86000 Kluang Johor Darul Takzim Tel No: 07-7771161	073-010
OSK Securities Berhad	Unit 27-01 to 08 Level 27, Menara Landmark No 12, Jalan Ngee Heng 80000 Johor Bahru Johor Darul Takzim Tel No: 07-221 2233	056-006
OSK Securities Berhad	53, 53-A & 53-B Jalan Sultanah 83000 Batu Pahat Johor Darul Takzim Tel No: 07-438 0288	056-009
OSK Securities Berhad	Ground Floor, 17, Jalan Delima Pusat Perdagangan Pontian 82000 Pontian Johor Darul Takzim Tel No: 07-6868018	056-023
OSK Securities Berhad	Ground & 1 <sup>st</sup> Floor No.19, Jalan Pesta 1-1 Taman Tun Dr. Ismail 1, Jalan Bakri 84000 Muar Johor Darul Takzim Tel No: 06-9538262	056-025
OSK Securities Berhad	Ground & 1 <sup>st</sup> Floor 10, Jalan Bendahara 12 Taman Ungku Tun Aminah 81300 Skudai Johor Darul Takzim Tel No: 07-5577628	056-029
OSK Securities Berhad	Ground & 1 <sup>st</sup> Floor No. 28 Jalan Tengku Ahmad 85000 Segamat Johor Darul Takzim Tel No: 07-9321543	056-030
OSK Securities Berhad	Ground, 1 <sup>st</sup> & 2 <sup>nd</sup> Floor No. 17 Jalan Manggis 86000 Kluang Johor Darul Takzim Tel No: 07-7769655	056-031

**13. PROCEDURES FOR APPLICATIONS AND ACCEPTANCE (CONT'D)**

<b>Name</b>	<b>Address and Telephone Number</b>	<b>Broker Code</b>
<b><u>JOHOR DARUL TAKZIM (Cont'd)</u></b>		
OSK Securities Berhad	240 & 240A, Jalan Besar 83700 Yong Peng Johor Darul Takzim Tel No: 07-4675388	056-033
OSK Securities Berhad	Ground, 1 <sup>st</sup> & 2 <sup>nd</sup> Floor No. 10, Jalan Anggerik 1 Taman Kulai Utama 81000 Kulai Johor Darul Takzim Tel No: 07-6626288	056-035
OSK Securities Berhad	Ground Floor, No 7, Jalan Jaya 81900 Kota Tinggi Johor Darul Takzim Tel No : 07-8822018	056-036
OSK Securities Berhad	Ground , 1 <sup>st</sup> & 2 <sup>nd</sup> Floor No. 343, Jalan Muar 84900 Tangkak Johor Darul Takzim Tel No: 06-9787180	056-038
OSK Securities Berhad	1st Floor, No. 2 & 4 Jalan Makmur, Taman Sri Aman 85300 Labis Johor Darul Takzim Tel No: 07- 925 6881	056-039
OSK Securities Berhad	Ground & 1 <sup>st</sup> Floor No. 1 & 1-01 Jalan Rosmerah 2/11 Taman Johor Jaya 81100 Johor Bahru Johor Darul Takzim Tel No: 07 – 352 2293	056-043
PM Securities Sdn Bhd	Suite 5.1, Level 5, Menara Pelangi Jalan Kuning, Taman Pelangi 80400 Johor Bahru Johor Darul Takzim Tel No: 07- 278 1813	064-005
<b><u>PAHANG DARUL MAKMUR</u></b>		
Kuala Lumpur City Securities Sdn Bhd	A-397, A-399 & A-401 Taman Sri Kuantan III Jalan Beserah 25300 Kuantan Pahang Darul Makmur Tel No: 09-566 0800	076-002

**13. PROCEDURES FOR APPLICATIONS AND ACCEPTANCE (CONT'D)**

<b>Name</b>	<b>Address and Telephone Number</b>	<b>Broker Code</b>
<b><u>PAHANG DARUL MAKMUR (Cont'd)</u></b>		
OSK Securities Berhad	A-27 & A-29, Lorong Tun Ismail 9 Seri Dagangan Kuantan Business Centre 25000 Kuantan Pahang Darul Makmur Tel No: 09-516 3811	056-007
OSK Securities Berhad	Ground Floor, 98 Jalan Pasdec 28700 Bentong Pahang Darul Makmur Tel No: 09-2234943	056-022
OSK Securities Berhad	Ground Floor No. 43 Jalan Bunga Tanjung 28400 Mentakab Pahang Darul Makmur Tel No: 09-2771541	056-026
OSK Securities Berhad	Ground Floor No. 76-A, Persiaran Camelia 4 Tanah Rata 39000 Cameron Highlands Pahang Darul Makmur Tel No: 05-4914913	056-041
<b><u>KELANTAN DARUL NAIM</u></b>		
Kota Bharu Securities Sdn Bhd	298, Jalan Tok Hakim 15000 Kota Bharu Kelantan Darul Naim Tel No: 09-743 2288	075-001
Kuala Lumpur City Securities Sdn Bhd	Lot 6 & 7, Section 25 Jalan Sultan Yahya Petra Bandar Kota Bharu 15200 Kota Bharu Kelantan Darul Naim Tel No: 09-7432588	076-007
OSK Securities Berhad	No. 3953-H Ground & 1 <sup>st</sup> Floor Jalan Kebun Sultan 15350 Kota Bharu Kelantan Darul Naim Tel No: 09-743 0077	056-020
<b><u>TERENGGANU DARUL IMAN</u></b>		
FA Securities Sdn Bhd	No.51 & 51A Ground, Mezzanine & 1 <sup>st</sup> Floor Jalan Tok Lam 20100 Kuala Terengganu Terengganu Darul Iman Tel No: 09-623 8128	021-001

**13. PROCEDURES FOR APPLICATIONS AND ACCEPTANCE (CONT'D)**

<b>Name</b>	<b>Address and Telephone Number</b>	<b>Broker Code</b>
<b><u>TERENGGANU DARUL IMAN (Cont'd)</u></b>		
Kuala Lumpur City Securities Sdn Bhd	No. 1D, Ground & Mezzanine No.1E, Ground, Mezzanine 1 <sup>st</sup> & 2 <sup>nd</sup> Floor, Jalan Air Jerneh 20300 Kuala Terengganu Terengganu Darul Iman Tel No: 09-6317922	076-009
OSK Securities Berhad	Ground Floor, 9651, Cukai Utama Jalan Kubang Kurus 24000 Kemaman Terengganu Darul Iman Tel No: 09-8583109	056-027
OSK Securities Berhad	31A Ground Floor 31A & 31B 1 <sup>st</sup> Floor Jalan Sultan Ismail 20200 Kuala Terengganu Terengganu Darul Iman Tel No: 09 – 626 1816	056-055
PTB Securities Sdn Bhd	1 <sup>st</sup> , 2 <sup>nd</sup> & 3 <sup>rd</sup> Floors No. 61, Jalan Sultan Ismail P.O Box 151, Pejabat Pos Besar 20700 Kuala Terengganu Terengganu Darul Iman Tel No.: 09-623 5546	025-001
<b><u>SARAWAK</u></b>		
Botly Securities Sdn Bhd	12G, H & I, Jalan Kampung Datu 96000 Sibu Sarawak Tel No: 084-319 998	058-002
Hwang-DBS Securities Berhad	Lot 328, Jalan Abell 93100 Kuching Sarawak Tel No: 082-236 999	068-005
K & N Kenanga Bhd	Wisma Mahmud Jalan Sungai Sarawak 93100 Kuching Sarawak Tel No: 082-338 000	073-003
K & N Kenanga Bhd	Lot 2465, Jalan Boulevard Utama Boulevard Commercial Centre 98000 Miri Sarawak Tel No: 085-435 577	073-002

**13. PROCEDURES FOR APPLICATIONS AND ACCEPTANCE (CONT'D)**

<b>Name</b>	<b>Address and Telephone Number</b>	<b>Broker Code</b>
<b><u>SARAWAK (Cont'd)</u></b>		
OSK Securities Berhad	Ground, 1 <sup>st</sup> & 6 <sup>th</sup> Floor Wisma Chinese Chambers Lot 357, Section 47, K.T.L.D. Jalan Bukit Mata Kuching 93100 Kuching Sarawak Tel No: 082- 422 252	056-008
OSK Securities Berhad	Lot 1168, Ground Floor Wisma Interhill Miri Waterfront Commercial Centre 98008 Miri Sarawak Tel No: 085-422 788	056-012
OSK Securities Berhad	101 & 102, Pusat Pedada Jalan Pedada 96000 Sibu Sarawak Tel No: 084-329 100	056-013
OSK Securities Berhad	Ground Floor No. 10, Jalan Bersatu 96100 Sarikei Sarawak Tel No: 084-654 100	056-050
OSK Securities Berhad	Ground Floor No. 11, Lorong Maju 96500 Bintangor Sarawak Tel No: 084-693 100	056-051
OSK Securities Berhad	Ground Floor No. 177 Taman Sri Dangang 97000 Bintulu Sarawak Tel No: 086 – 311 770	056-053
<b><u>SABAH</u></b>		
Hwang-DBS Securities Berhad	Room Nos 106-109, Mezzanine Floor Room Nos 207-212, 2 <sup>nd</sup> Floor Gaya Centre Jalan Tun Fuad Stephens 88400 Kota Kinabalu Sabah Tel No: 088- 311 688	068-008
InnoSabah Securities Berhad	11 Equity House, Block K Sadong Jaya Karamuning 88100 Kota Kinabalu Sabah Tel No: 088-234 090	020-001

**13. PROCEDURES FOR APPLICATIONS AND ACCEPTANCE (CONT'D)**

<b>Name</b>	<b>Address and Telephone Number</b>	<b>Broker Code</b>
<b><u>SABAH (Cont'd)</u></b>		
Kuala Lumpur City Securities Sdn Bhd	Suite 1-9-E1, 9 <sup>th</sup> Floor CPS Tower No. 1, Jalan Centre Point 88000 Kota Kinabalu Sabah Tel No: 088-253 922	076-005
OSK Securities Berhad	5 <sup>th</sup> Floor, Wisma BSN Sabah Jalan Kemajuan, Karamuning 88000 Kota Kinabalu Sabah Tel No: 088-269 788	056-010
OSK Securities Berhad	1 <sup>st</sup> Floor, TB-3338, Wisma Jin Ho Town Extension No. 2 Jalan St, Patrick 91008 Tawau Sabah Tel No: 089 – 779 815	056-056
OSK Securities Berhad	Ground Floor, Block 2 Lot 4 & Lot 5, Bandar Indah, Mile 4 North Road 91000 Sandakan Sabah Tel No: 089 –222 275	056-057
<b><u>WILAYAH PERSEKUTUAN LABUAN</u></b>		
CIMB Securities Sdn Bhd	Unit 7(A), Level 7 Main Office Tower Financial Park Labuan Jalan Merdeka 87000 Wilayah Persekutuan Labuan Tel No: 087-451 666	065-002